






# Alternate Investment Opportunities



# From 4<sup>th</sup> Today to 3<sup>rd</sup> Tomorrow

## India's Economy on Track

	INDIA 	US 	CHINA 
<b>GDP (\$ Tn)</b>	\$4.1 Trillion	\$29.0 Trillion	\$18.5 Trillion
<b>GDP Ranking</b>	#4	#1	#2
<b>GDP Growth Rate</b>	6.4% ( 6.6% FY26)	3.0%	4.5%
<b>Population &amp; Avg. Age</b>	1450M Young (Median age ~30)	345M (Median age ~40)	1420M (Median age ~39)
<b>Population Inv in Equity</b>	3.5%	55%	13%
<b>Exchange Market Cap</b>	\$5.5T	\$54.0T	\$12.0T
<b>No of Listed companies</b>	5400+	4600+	5350+
<b>No of Un-Listed companies</b>	2M+ 35K with Revenue > 100 Cr. 3K with Revenue > 1000 Cr.	25M+	52M+

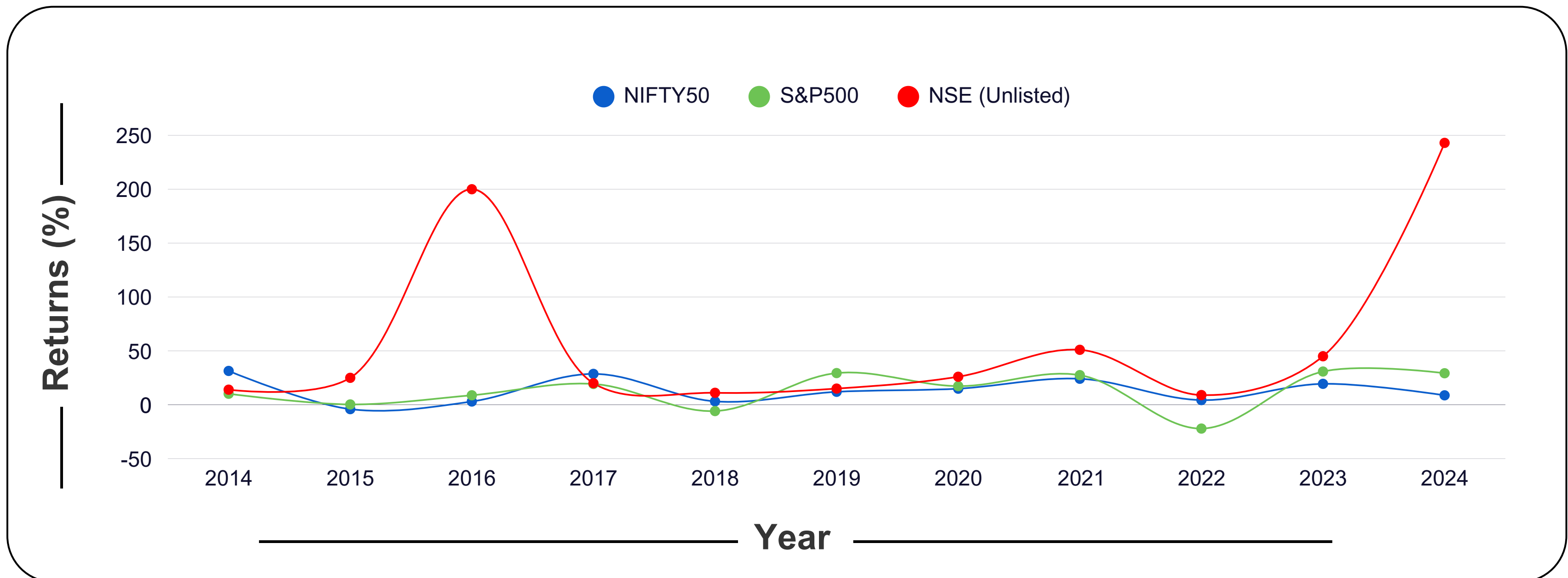


# Opening Doors to **Unlisted/Pre-IPO Stocks**

- Earlier, only VCs and institutions could invest in Pre-IPO shares—now **retail investors & HNIs** can invest too.
- Stockify identified this shift and created a platform to bridge the access gap.
- We offer **expert research, low fees, and real-time execution.**

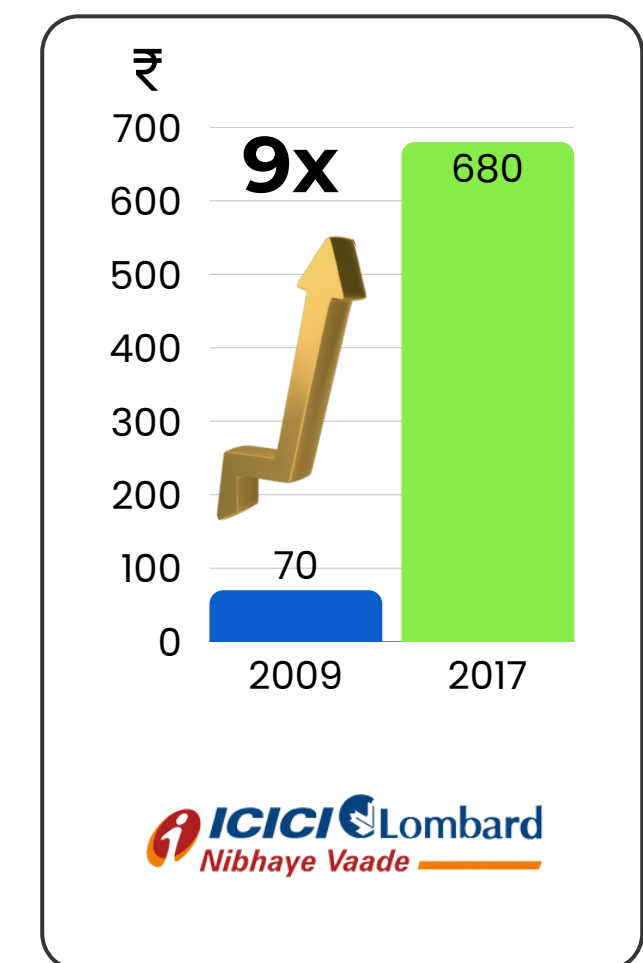
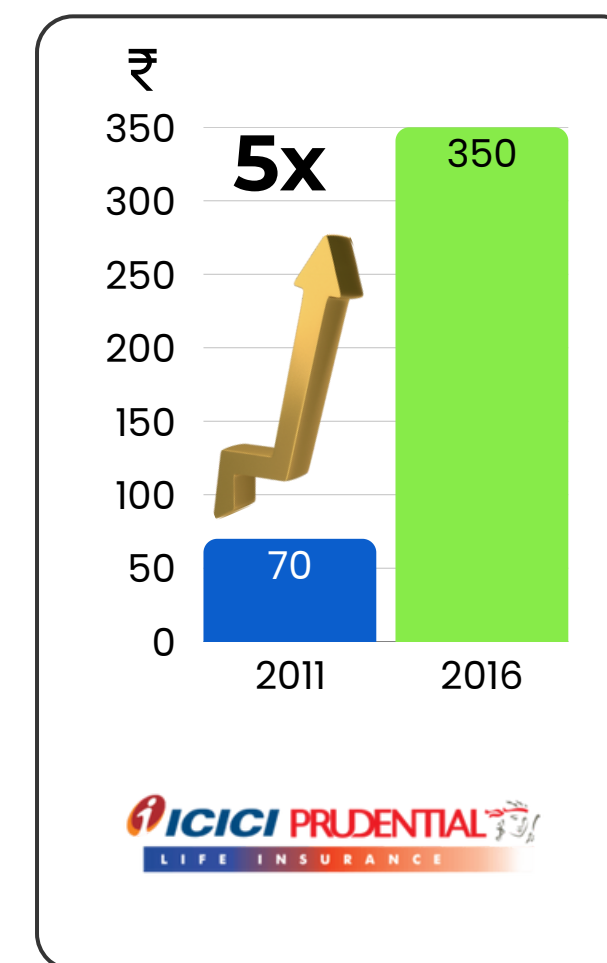
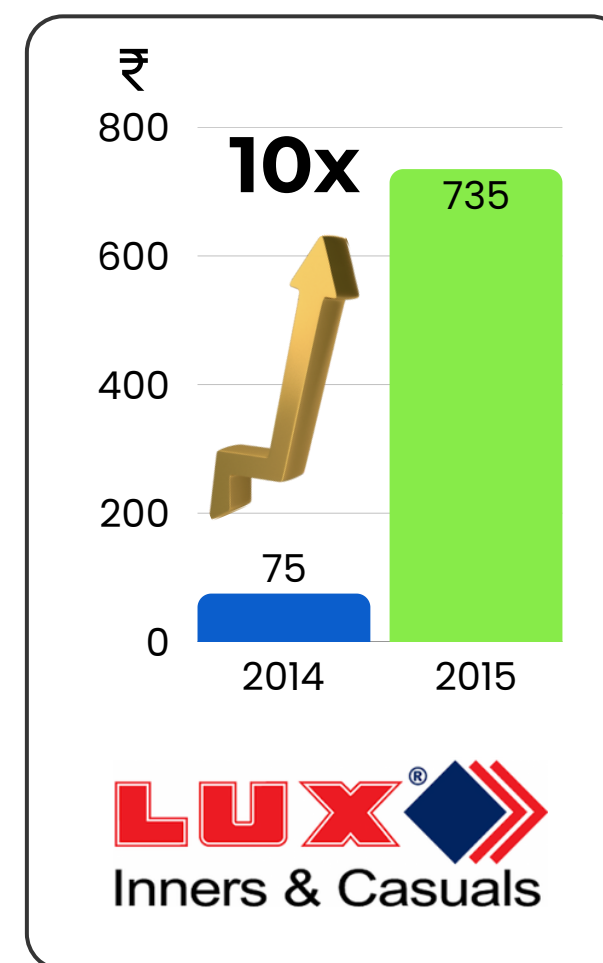
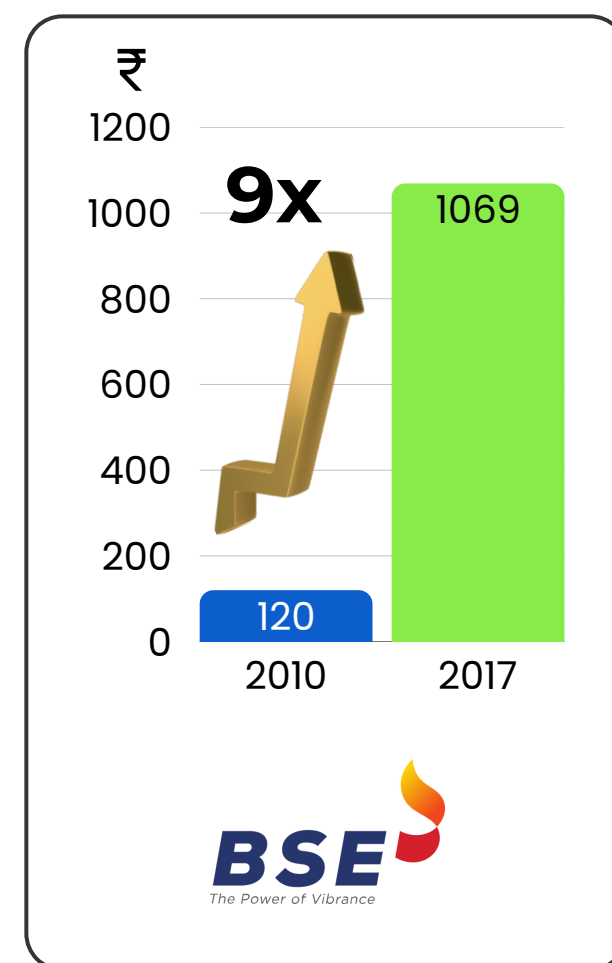
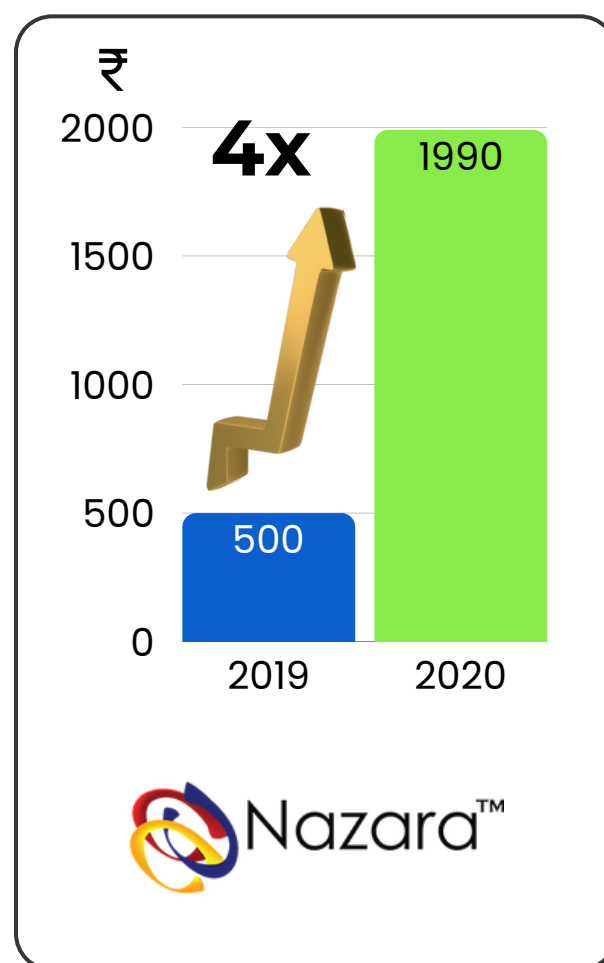


# Tracking Market Trends: 2014–2024



# From Private to Profitable Success Stories of Unlisted Shares

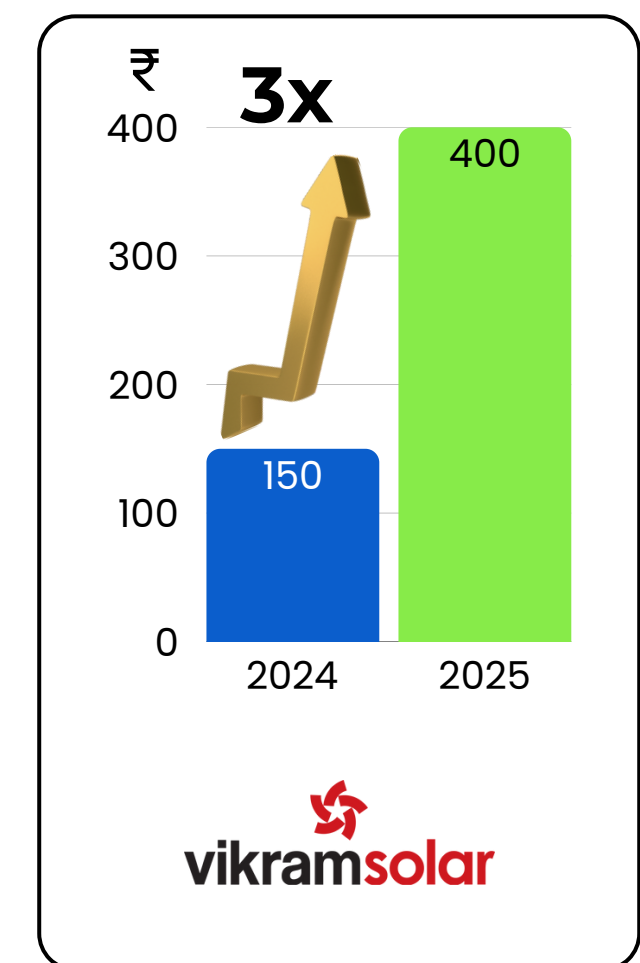
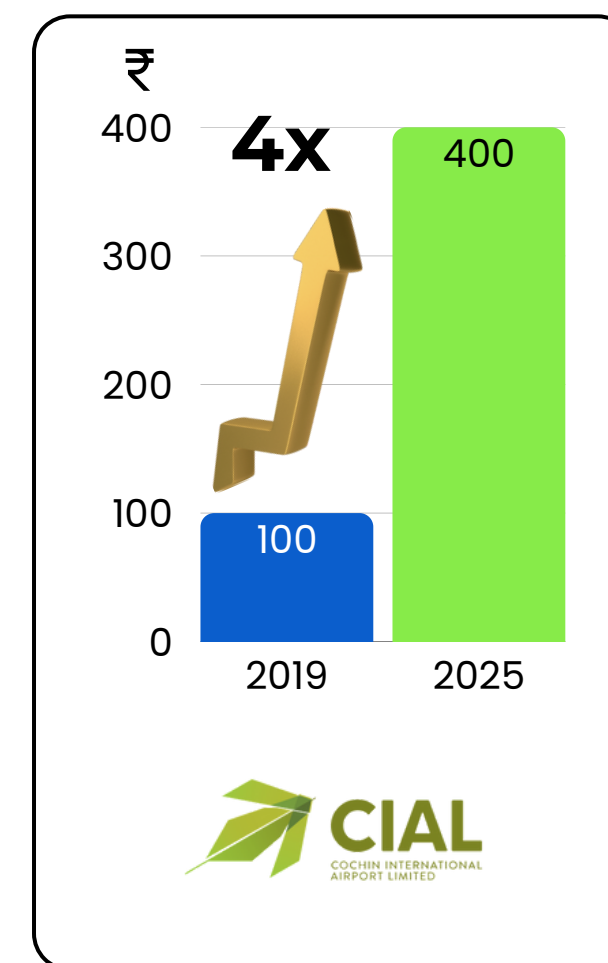
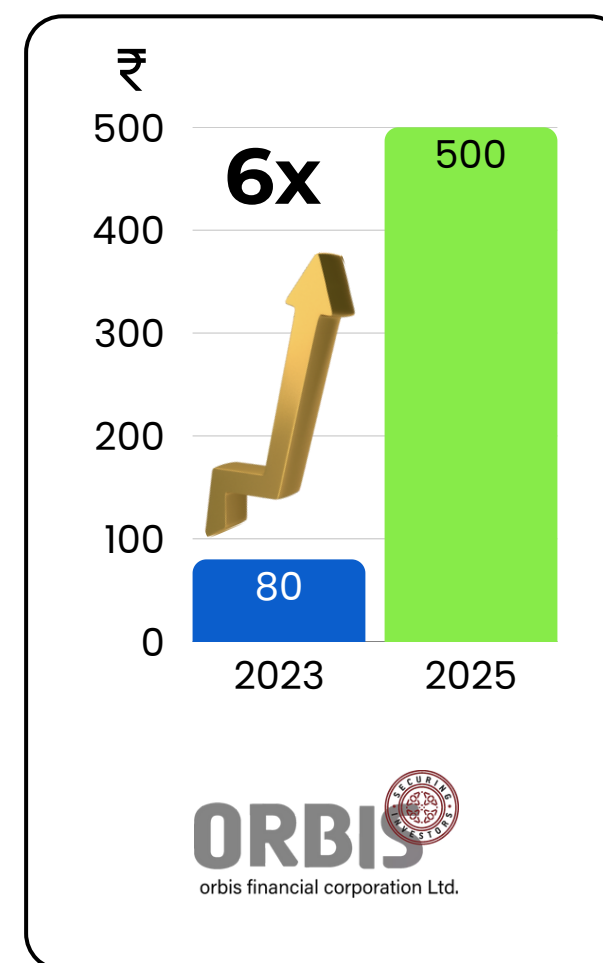
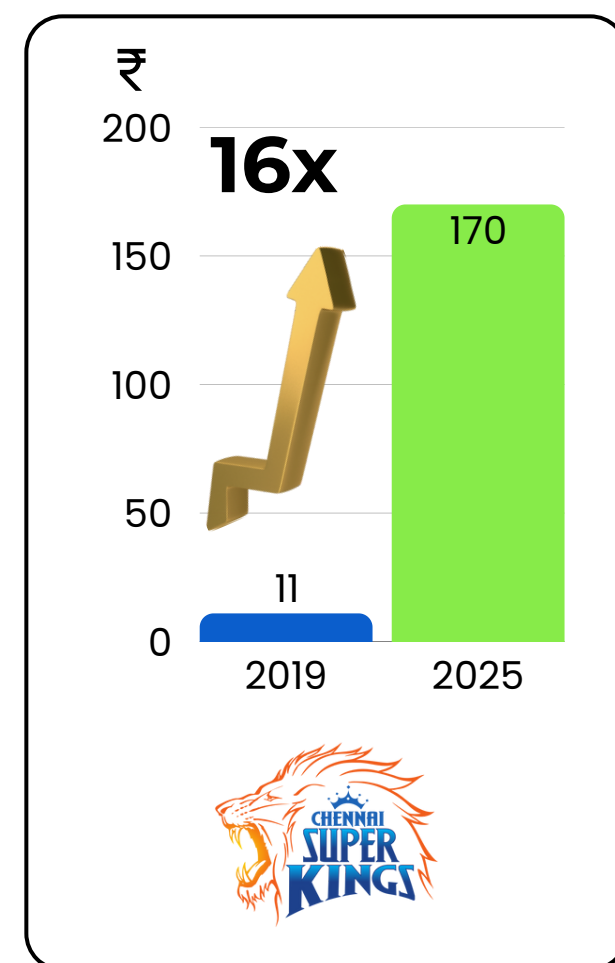
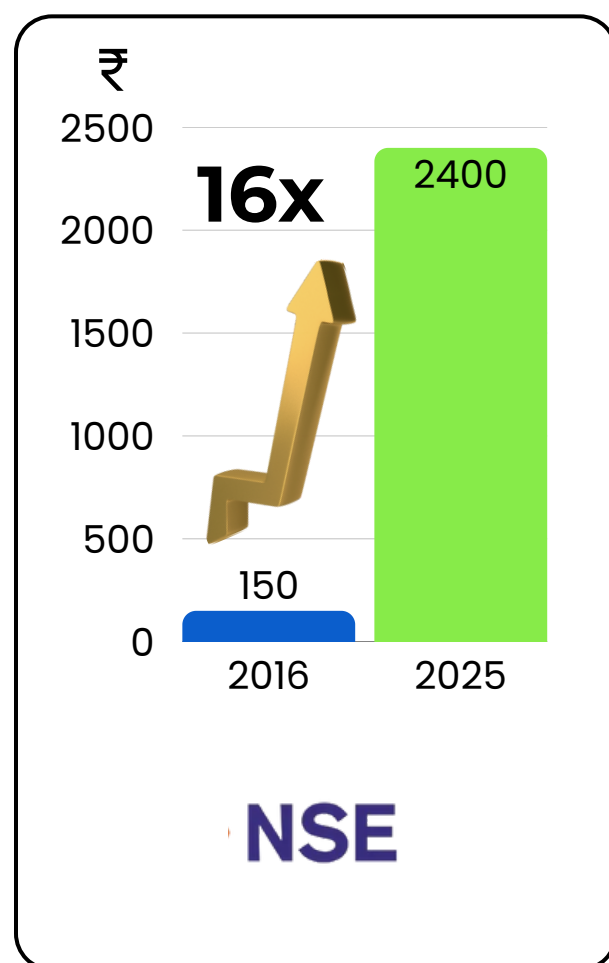
Investors who entered during the unlisted phase saw **returns as high as upto 9X** on listing in certain stocks.



# The Next Big Listings

## Invest Before the IPO Buzz Begins

NSE has already delivered **16X** returns to early **Pre-IPO** investors in the last **9 years** & **4X** in the last **2 years**.



# Invest Early. Grow Smarter.

## Introducing Stockify



**Curated access** to India's top unlisted companies



**Seamless digital investment experience**



**Personalized support** and investment guidance



**In-depth research and analysis** to back every opportunity



**Real-time settlements** with complete transparency



# Our Value. Your Growth.

## The Stockify Difference



**Handpicked Opportunities**



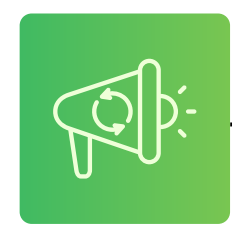
**Institutional-Level Access for All**



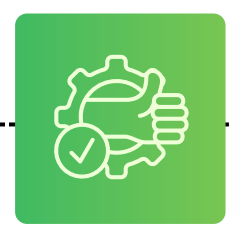
**Research-Driven Investing**



**Expert-Led Curation**



**Post-Sale Customer Support & Updates**



**Proven Track Record**



**End-to-End Support**



**Real-Time Execution with low transaction fees**



# Brains. Belief. Stockify.

## Meet the Founders



**RAHUL  
KHATUWALA**

- **Role:** Co-Founder & COO
- **Credentials:** CA (India)
- **Location:** Bangalore, India
- **Experience:** Wipro, Finaco



**PIYUSH  
JHUNJHUNWALA**

- **Role:** Founder & CEO
- **Credentials:** CA (India), CPA (US)
- **Location:** Dubai, UAE
- **Experience:** PepsiCo, Reckitt Benckiser, Coty



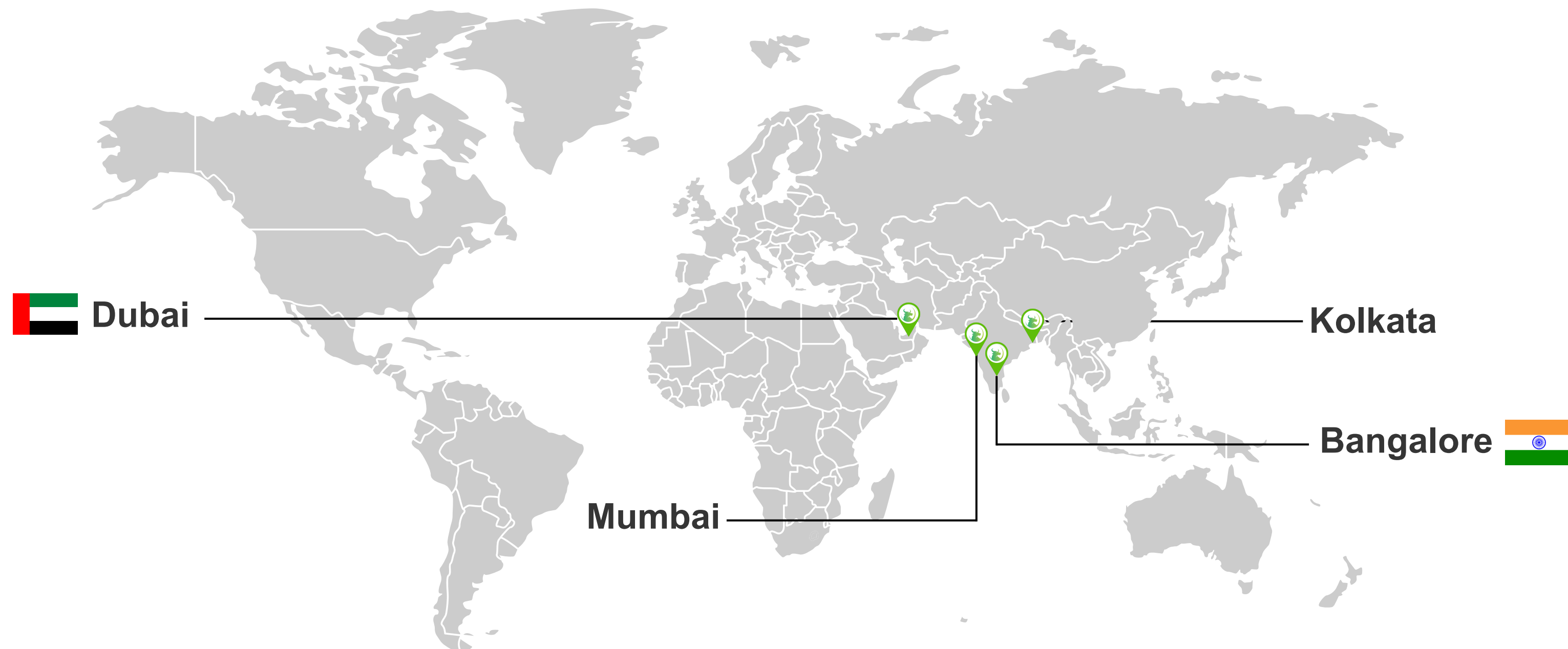
**BINEET  
AGARWAL**

- **Role:** Co-Founder & Director
- **Credentials:** MBA
- **Location:** Bangalore, India
- **Experience:** Star India, Sony Pictures Network



Expanding Horizons, Connecting Markets.

# From Local Roots to Global Reach



# From Vision to Execution

## The Stockify Journey



**Jan'22**  
Inception

**March'23**  
Sales: 4 Cr  
Customers: 200+

**March'25**  
Sales: 210 Cr  
Customers: 3500+

**Dec'25**  
Increase to 200+  
B2B Partners

**March'26**  
Sales: 500 Cr  
Customers: 10K

**March'22**  
Licenses Approved

**March'24**  
Sales: 85 Cr  
Customers: 1500+

**May'25**  
SEBI AIF setup

**Jan'26**  
Complete Capital  
Raise

**April'26**  
Unstoppable  
Journey Continues





# STOCKIFY

*invest early*





## REGISTERED OFFICE

### Bengaluru

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## BRANCHES


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